

UNITED STATES BANKRUPTCY COURT
SOUTHERN AND WESTERN DISTRICTS OF TEXAS
Houston DIVISION

CASE NAME: Square Melons Inc

Petition Date: 09/24/2018

CASE NUMBER: 18-35304

MONTHLY OPERATING REPORT SUMMARY FOR MONTH November YEAR 2018

MONTH	NOVEMBER					
REVENUES (MOR-6)	36,173.98					
INCOME BEFORE INT, DEPREC./TAX (MOR-6)	-2,519.66					
NET INCOME (LOSS) (MOR-6)	-2,519.66					
PAYMENTS TO INSIDERS (MOR-9)	7,735.00					
PAYMENTS TO PROFESSIONALS (MOR-9)	0					
TOTAL DISBURSEMENTS (MOR-8)	38,693.64					

The original of this document must be filed with the United States Bankruptcy Court and a copy must be sent to the United States Trustee

REQUIRED INSURANCE MAINTAINED AS OF SIGNATURE DATE		EXP. DATE
CASUALTY	YES () NO (X)	10/12/2019
LIABILITY	YES (X) NO ()	04/02/2018
VEHICLE	YES (X) NO ()	
WORKERS	YES () NO (X)	
OTHER	Bus Pers Prop YES (X) NO ()	10/12/2019
ATTORNEY NAME: Jessica Hoff		
FIRM: Hoff Law Offices, PC		
ADDRESS: 1200 Smith Street, 16th Floor		
CITY, STATE ZIP: Houston, TX 77002		
TELEPHONE: 281-763-2067		

Are all accounts receivable being collected within terms? ☒ Yes ☐ No CIRCLE ONE

Are all post-petition liabilities, including taxes, being paid within terms? ☒ Yes ☐ No

Have any pre-petition liabilities been paid? Yes ☐ No ☒ If so, describe

Are all funds received being deposited into DIP bank accounts? ☒ Yes ☐ No

Were any assets disposed of outside the normal course of business? Yes ☐ No ☒ If so, describe

Are all U. S. Trustee Quarterly Fee Payments current? ☒ Yes ☐ No

What is the status of your Plan of Reorganization?

I certify under penalty of perjury that the following complete
Monthly Operating Report (MOR), consisting of MOR-1 through
MOR-9 plus attachments, is true and correct.

SIGNED

(ORIGINAL SIGNATURE)

MOR-1

TITLE President

CASE NAME: Square Melons IncCASE NUMBER: 18-35304

COMPARATIVE BALANCE SHEETS

ASSETS	FILED DATE*	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH
CURRENT ASSETS	9/24/18	Nov 30					
Cash	7,824.67	3,146.23					
Accounts Receivable, Net	13,809.27	13,809.27					
Inventory: Lower of Cost or Market							
Prepaid Expenses							
Investments							
Other	71,000.00	71,000.00					
TOTAL CURRENT ASSETS	92,633.94	87,955.50					
PROPERTY, PLANT&EQUIP, @ COST	49,823.62	49,000.00					
Less Accumulated Depreciation							
NET BOOK VALUE OF PP & E							
OTHER ASSETS:							
1. Tax Deposits							
2. Investments in Subs							
3.							
4. (attach list)							
TOTAL ASSETS	142,457.56	136,955.50					

*Per Schedules and Statement of Affairs

MOR-2

Revised: 6/14/96

CASE NAME: Square Melons Inc

CASE NUMBER: 18-35304

COMPARATIVE BALANCE SHEETS

LIABILITIES & OWNER'S EQUITY	FILING DATE*	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH
	9/24/18	Nov 30					
LIABILITIES:							
POST-PETITION LIABILITIES (MOR-4)							
PRE-PETITION LIABILITIES:							
Notes Payable-Secured	232,714.75	221,468.40					
Priority Debt							
Federal Income Tax							
FICA/Withholding	7,890.60	7,890.60					
Unsecured Debt	53,615.01	53,615.01					
Other							
TOTAL PRE-PETITION LIABILITIES							
TOTAL LIABILITIES	294,220.36	282,974.01					
OWNER'S EQUITY (DEFICIT):							
PREFERRED STOCK							
COMMON STOCK							
ADDITIONAL PAID-IN CAPITAL							
RETAINED EARNINGS: Filing Date	445,361.99						
RETAINED EARNINGS: Post Filing Date		445,361.99					
TOTAL OWNER'S EQUITY (NET WORTH)	-151,141.63	-162,387.98					
TOTAL LIABILITIES & OWNER'S EQUITY	294,220.36	282,974.01					

MOR-3

*Per Schedules and Statement of Affairs

Revised: 01/4/96

CASE NAME: Square Melons Inc

CASE NUMBER: 18-35304

SCHEDULE OF POST-PETITION LIABILITIES

	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH
	November					
TRADE ACCOUNTS PAYABLE						
TAX PAYABLE:						
Federal Payroll Taxes	7,890.60					
State Payroll & Sales						
Ad Valorem Taxes						
Other Taxes						
TOTAL TAXES PAYABLE	7,890.60					
SECURED DEBT POST-PETITION						
ACCRUED INTEREST PAYABLE						
* ACCRUED PROFESSIONAL FEES:						
OTHER ACCRUED LIABILITIES:						
1.						
2.						
3.						
TOTAL POST-PETITION LIABILITIES (MOR-3)						

* Payment Requires Court Approval.
MOR-4

CASE NAME: Square Melons IncCASE NUMBER: 18-35304

AGING OF POST-PETITION LIABILITIES

MONTH November

DAYS	TOTAL	TRADE ACCTS	FED TAXES	STATE TAXES	AD-VALOREM, OTHER TAXES	OTHER
0-30						
31-60						
61-90						
91 +			7,890.60			
TOTAL			7,890.60			

AGING OF ACCOUNTS RECEIVABLE

MONTH	November					
0-30 DAYS						
31-60 DAYS						
61-90 DAYS						
91 + DAYS	13,809.27					
TOTAL	13,809.27					

MOR-5

STATEMENT OF INCOME (LOSS)

MONTH	NOVEMBER							FILING TO DATE
REVENUES (MOR-1)	36,173.98							
TOTAL COST OF REVENUES	10,710.38							
GROSS PROFIT	25,463.60							
OPERATING EXPENSES:								
Selling & Marketing								
General & Administrative	15,099.27							
Insiders Compensation	7,735.00							
Professional Fees								
Other (attach list) <i>Revenue lease, auto lease, Rent</i>	5,148.99							
TOTAL OPERATING EXPENSES	27,983.26							
INCOME BEFORE INT. DEPR/TAX (MOR-1)	-2,519.66							
INTEREST EXPENSE								
DEPRECIATION								
OTHER (INCOME) EXPENSE*								
OTHER ITEMS**								
TOTAL INT. DEPR & OTHER ITEMS								
NET INCOME BEFORE TAXES	-2,519.66							
FEDERAL INCOME TAXES								
NET INCOME (LOSS) (MOR-1)	-2,519.66							

Accrual Accounting Required, Otherwise Footnote With Explanation

* Footnote Mandatory

** Unusual and/or Infrequent Item(s) outside the ordinary course of business, requires footnote

MOR-6

CASH RECEIPTS AND DISBURSEMENTS							
1. CASH - BEGINNING OF MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	SIX MONTHS TO DATE
	November						
RECEIPTS:							
2. CASH SALES	36,173.98						
3. COLLECTION OF ACCOUNTS RECEIVABLE							
4. LOANS & ADVANCES (attach list)							
5. SALE OF ASSETS							
6. OTHER (attach list)							
TOTAL RECEIPTS	36,173.98						
(Withdrawal) Contribution by Individual Debtor MFR-2*							
DISBURSEMENTS:							
7. NET PAYROLL	9,644.80						
8. PAYROLL TAXES PAID							
9. SALES, USE & OTHER TAXES PAID							
10. SECURED / RENTAL / LEASES	5,148.99						
11. UTILITIES	1,090.02						
12. INSURANCE	555.00						
13. INVENTORY PURCHASES							
14. VEHICLE EXPENSES							
15. TRAVEL & ENTERTAINMENT	110.27						
16. REPAIRS, MAINTENANCE & SUPPLIES	146.65						
17. ADMINISTRATIVE & SELLING	13,937.91						
18. OTHER (attach list) 0000000000	7,735.00						
TOTAL DISBURSEMENTS FROM OPERATIONS							
19. PROFESSIONAL FEES							
20. U.S. TRUSTEE FEES	325.00						
21. OTHER REORGANIZATION EXPENSES (attach list)							
TOTAL DISBURSEMENTS	38,693.64						
22. NET CASH FLOW	-2,519.66						
23. CASH - END OF MONTH (mor-2)	3,146.23						

MOR-7

*Applies to Individual debtor's only.

Revised 6/14/06

CASE NAME: Square Melons Inc

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CASH ACCOUNT RECONCILIATION
MONTH OF November

BANK NAME	BBA / (MAY) FASE				
ACCOUNT NUMBER	# 675598861 / 9805488013	#	#		
ACCOUNT TYPE	OPERATING	PAYROLL	TAX	OTHER FUNDS	TOTAL
BANK BALANCE	3,146.23				
DEPOSIT IN TRANSIT					
OUTSTANDING CHECKS					
ADJUSTED BANK BALANCE	3,146.23				
BEGINNING CASH - PER BOOKS	4,456.89				
RECEIPTS	36,173.98				
TRANSFERS BETWEEN ACCOUNTS	5,175.78				
(WITHDRAWAL) CONTRIBUTION - BY INDIVIDUAL DEBTOR MER-2					
CHECKS/OTHER DISBURSEMENTS	38,693.64				
ENDING CASH - PER BOOKS	1,937.23				

MOR-8

CASE NAME: Square Melons IncCASE NUMBER: 18-35304**PAYMENTS TO INSIDERS AND PROFESSIONALS**

Of the total disbursements shown for the month, list the amount paid to insiders (as defined in Section 101(31)(A)-(F) of the U. S. Bankruptcy Code) and the professionals. Also, for insiders identify the type of compensation paid (e.g., salary, commission, bonus, etc.) (Attach additional pages as necessary.)

INSIDERS: NAME/POSITION/COMP TYPE	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH
1. <u>Sakior Hassan / Release / Dean</u>	<u>NOVEMBER</u>					
2.						
3.						
4.						
5.						
6.						
TOTAL INSIDERS (MOR-1)						

PROFESSIONALS NAME/ORDER DATE	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH
1.						
2.						
3.						
4.						
5.						
6.						
TOTAL PROFESSIONALS (MOR-1)						

MOR-9

Case 1:19-cv-0304 Document 43 Filed 01/06/20 Page 11 of 11

Date	Description	Debit	Credit	Merchant Fee	Development Expense	Utilities	Owner Draw	Insurance	Office Supplies	Travel	Fuels & Subscriptions	Furniture Lease	Telephone	Rent Fees	Parking	Rent	Auto Lease	Miscellaneous Entertainment	Share	
11/01/2018	DEBIT FOR CHECKCARD XXXXXXXX11501718 COMCAST HOUSTON TX - 800-246-3278 TX	\$ (2,127.30)																		
11/01/2018	CHECK CLEARED 11/25/18		\$ (6,700.00)																	
11/01/2018	DEBIT FROM INTUIT PMT SOA THRU FEE CO REF: 5247799546695	\$ (275.35)																		
11/01/2018	DEBIT FOR VENDOR PAYMENT CO REF: 463314120	\$ (463.00)																		
11/01/2018	CREDIT FROM INTUIT PMT SOA DEPOSIT CO REF: 5247799546695		\$ (6,700.51)																	
11/01/2018	DEBIT FOR CHECKCARD XXXXXXXX11501718 IN BROADWALK INSURANCE 866-995-0077 TX	\$ (555.00)																		
11/01/2018	DEBIT FOR CHECKCARD XXXXXXXX11501718 Amazon.com MktgSrvcs - Amazon.com/INWA	\$ (112.45)																		
11/01/2018	DEBIT FOR CHECKCARD XXXXXXXX11501718 EBANOW INC 212-485-6000 NY	\$ (748.00)																		
11/01/2018	DEBIT FOR CHECKCARD XXXXXXXX11501718 EBANOW INC 212-485-6000 NY	\$ (794.00)																		
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